

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In Re:

Chapter 11

FLOSS BAR, INC. *et al.*

Case No.: 22-11671 (MEW)

Debtors and  
Debtors in Possession

(Jointly Administered)

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**ORDER FIXING TIME FOR VOTING TO ACCEPT OR REJECT PLAN,  
COMBINED WITH NOTICE THEREOF**

WHEREAS, Floss Bar Inc. and Med Bar LLC, (the "Debtors") have filed a Plan of Liquidation Under Subchapter V of Chapter 11 on March 13, 2023 [Docket 39] the ("Plan");

WHEREAS, the Plan, and any Exhibits thereto, are available from the Bankruptcy Court Website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or from the Debtors' counsel identified below;

Now therefore, and good cause appearing, it is,

ORDERED, and notice is hereby given, that:

- A. The Court will conduct a hearing to consider confirmation of the Plan on **May 23, 2023 at 10:00 AM** (prevailing Eastern Time) in the United States Bankruptcy Court for the Southern District of New York (the "Confirmation Hearing") said hearing to be conducted telephonically through CourtSolutions. Attendees must register with CourtSolutions at <https://www.court-solutions.com/>. Further instructions can be found at the Court's website at <http://www.nysb.uscourts.gov/general-orders-and-guidance-created-covid-19>.
- B. May 16, 2023 is fixed as the last day for filing and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the plan.
- C. May 16, 2023 is fixed as the last day for voting for or against the Plan. Completed ballots must be received by counsel to the Debtors using the following address or email address at:

Mandelbaum Barrett PC  
Attn: Vincent J. Roldan, Esq.  
3 Becker Farm Road  
Roseland NJ 07079  
[vroldan@mblawfirm.com](mailto:vroldan@mblawfirm.com)

- D. On or before Friday April 14, 2023, the Plan and a ballot conforming to Ballot for Accepting or Rejecting Plan of Reorganization (Official Form 314), and substantially in the form attached hereto as Exhibit A, shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States trustee, as provided in Fed. R. Bankr. P. 3017(d);
- E. The Debtors shall file with the court a ballot summary report containing the vote tabulation no later than May 19, 2023; and it is further

ORDERED that the Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York  
April 12, 2023

/s/ Michael E. Wiles  
UNITED STATES BANKRUPTCY JUDGE

## EXHIBIT A

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In Re:

Chapter 11

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**BALLOT VOTING TO ACCEPT OR REJECT THE PLAN OF  
LIQUIDATION UNDER SUBCHAPTER V OF CHAPTER 11**

Class \_\_\_\_ Ballot for Accepting or Rejecting Plan of Reorganization

Floss Bar, Inc. and Med Bar, LLC (“Debtors”) filed a Plan of Liquidation under Subchapter V of Chapter 11 dated March 13, 2023 [Docket 39] the (“Plan”). The Court has entered the attached Order Fixing Time For Voting To Accept or Reject Plan, Combined With Notice Thereof [Docket \_\_\_\_].

**You should review the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class \_\_\_\_ under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.**

**If your ballot is not received by counsel to the Debtors, Mandelbaum Barrett PC, 3 Becker Farm Road, Roseland NJ 07068 Attn: Vincent J. Roldan on or before May \_\_, 2023, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.**

**If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.**

Acceptance or Rejection of the Plan

The undersigned, the holder of a Class \_\_\_ claim against the Debtor (\_\_\_ Floss Bar, Inc. or \_\_\_ Med Bar, LLC) in the unpaid amount of Dollars (\$ \_\_\_\_\_)

*Check one box only*

**Accepts the plan**  
 **Rejects the plan**

The undersigned certifies that (i) it is the holder of a claim against the above Debtor, and (ii) it has full power and authority to vote to accept or reject the Plan.

Dated: \_\_\_\_\_

Name of Creditor: \_\_\_\_\_

Print or type name: \_\_\_\_\_

Signature: \_\_\_\_\_  
Title (if corporation or partnership) \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Return this ballot by mail or email to:**

Mandelbaum Barrett PC  
3 Becker Farm Road  
Roseland NJ 07068  
Attn: Vincent J. Roldan  
vroldan@mblawfirm.com

BALLOTS SENT BY FACSIMILE OR TELECOPIER WILL NOT BE COUNTED UNLESS  
THE DEBTOR IN WRITING WAIVES THIS REQUIREMENT AND ACCEPTS  
ALTERNATIVE MEANS OF TRANSMISSION OR DELIVERY OF ANY BALLOT.

ANY BALLOT WHICH IS PROPERLY EXECUTED BUT DOES NOT INDICATE AN  
ACCEPTANCE OR REJECTION OF THE PLAN SHALL BE COUNTED AS AN  
ACCEPTANCE.